



Products in Partnership: Edward Jones

Product availability grid

Crossmark Global Investments is a faith-based investment management firm that provides a full suite of investment strategies to institutional investors, financial advisors, and the clients they serve. For over 35 years we have delivered uniquely constructed products based on our proprietary, disciplined, and repeatable process. We are especially known for helping our clients align their investments with their values, and are proud to offer our investment strategies to investors through our partnership with Edward Jones.

Crossmark is proud to offer the following products to Edward Jones clients:

- Mutual Funds

Partnership profile		Edward Jones programs			
		Guided Solutions	Select (Brokerage)	Investment Category	Minimums
Mutual Funds	Steward Global Equity Income Fund	R6 (SGIGX)	A (SGIDX)	Growth & Income	\$250
	Steward International Enhanced Index Fund	R6 (SNTFX)	A (SNTKX)	Growth & Income	
	Steward Large Cap Core Fund	R6 (SJCRX)	A (SJCAx)	60% Growth & Income, 40% Growth	
	Steward Values Enhanced Large Cap Fund ¹	R6 (SEEHX)	A (SEEKX)	Growth & Income	
	Steward Values Enhanced Small-Mid Cap Fund ²	R6 (SSMOX)	A (TRDFX)	Growth	

¹ As of Aug. 28, 2024, Steward Values-Focused Large Cap Enhanced Index Fund changed its name to Steward Values Enhanced Large Cap Fund.

² As of Aug. 28, 2024, Steward Values-Focused Small-Mid Cap Enhanced Index Fund changed its name to Steward Values Enhanced Small-Mid Cap Fund.

Before investing in a mutual fund, you should read the fund's prospectus carefully and consider the fund's investment objectives, risks, charges, and expenses. The prospectus contains this and other information about the fund. To obtain Fund performance as of the most recent month-end or to obtain a copy of the Steward Funds' prospectus free of charge, call Crossmark Distributors at 888.845.6910.

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