CROSSMARK GLOBAL INVESTMENTS

Sector Impact Scorecard

As of June 30, 2026

Sub-industry	Sector[1]	Screen	Impact (%)	2Q26 performance (%)	% of sector	% of index
Managed Health Care	Health Care	Life Ethics	-0.35%	56.79%	9.41%	0.84%
S&P 500				**15.20%**		
Pharmaceuticals	Health Care	Life Ethics	0.12%	11.76%	38.07%	3.38%
Tobacco	Consumer Staples	Tobacco	0.03%	10.41%	13.66%	0.62%
Life Sciences Tools & Services	Health Care	Life Ethics	0.05%	8.15%	8.70%	0.77%
Aerospace & Defense	Industrials	Military	0.19%	6.88%	25.29%	2.26%
Oil & Gas Refining & Marketing	Energy	Fossil Fuels	0.05%	1.48%	11.44%	0.34%
Casinos & Gaming	Consumer Discretionary	Gambling	0.01%	-1.61%	0.52%	0.05%
Electric Utilities	Utilities	Nuclear Power	0.24%	-1.72%	65.15%	1.43%
Distillers & Vintners	Consumer Staples	Alcohol	0.01%	-5.16%	0.81%	0.04%
Brewers	Consumer Staples	Alcohol	0.00%	-8.42%	0.21%	0.01%
Broadcasting	Communication Services	Adult Entertainment	0.01%	-8.45%	0.32%	0.03%
Health Care Equipment	Health Care	Life Ethics	0.33%	-9.91%	14.82%	1.32%
Movies & Entertainment	Communication Services	Adult Entertainment	0.27%	-14.73%	9.22%	0.89%
Oil & Gas Exploration & Production	Energy	Fossil Fuels	0.18%	-16.01%	19.24%	0.57%
Health Care Facilities	Health Care	Life Ethics	0.03%	-17.38%	1.20%	0.11%
Integrated Oil & Gas	Energy	Fossil Fuels	0.49%	-19.23%	47.51%	1.42%
Cable & Satellite	Communication Services	Adult Entertainment	0.02%	-24.72%	0.41%	0.04%

1 Only those screens that we find to be commonly used and can be generally identified with specific sectors are included in the analysis. All return data reflects price changes only.
Sources: FactSet, Crossmark, calendar-quarter-end data as of June 30, 2026
The table only applies to indexed accounts. Crossmark provides this to show, in general, how certain restriction categories behaved during the quarter, but it does not reflect any specific portfolio.

Definitions:

Sub-industry (sector)
As classified by the Global Industry Classification Standard (GICS).

Screen
Exclusionary screen category driven by personal values, religious doctrine, or corporate mission. Only those screen categories Crossmark finds to be commonly defined and generally identified within specific GICS sub-industry are included in the analysis. For example, most (not all) securities within the Casinos & Gaming GICS sub-sector would be identified for gambling.

Impact
Effect of excluding specific GICS sub-industry on index performance in basis points (bps).

Sub-industry performance
The performance of the sub-industry represented as the overall percentage change in the price of the securities included in the sub-industry.

Index weight
The percentage of the GICS sub-industry represented in the index for the specified quarter.

Institutional investors, please contact us to discuss your unique investment needs:

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