

Index Return Heat Map

As of Dec. 31, 2025

Large cap (%)

S&P 500 Growth	S&P 500 Pure Growth	Russell 1000 Growth
2.21	-2.08	1.12
S&P 500	Russell 1000	S&P 500 Equal Weight
2.65	2.41	1.38
S&P 500 Value	S&P 500 Pure Value	Russell 1000 Value
3.20	4.64	3.80

Mid cap (%)

S&P MidCap 400 Growth	S&P MidCap 400 Pure Growth
1.27	2.96
S&P MidCap 400	S&P MidCap 400 Equal Weight
1.64	1.32

Small cap (%)

S&P SmallCap 600 Growth	S&P SmallCap 600 Pure Growth	Russell 2000 Growth
0.06	0.01	1.21
S&P SmallCap 600	Russell 2000	S&P SmallCap 600 Equal Weight
1.69	2.19	1.57

Performance scale (%)

Factors (%)

S&P 500 Low Volatility	NASDAQ Div Achievers Select	S&P 500 Momentum
-2.20	1.53	-1.16
S&P 500 Quality	S&P 500 High Beta	
2.75	6.71	

International (%)

S&P International 700 ADR	MSCI ACWI
5.91	3.37
MSCI EAFE	MSCI Emerging Markets
4.91	4.76

Source: Bloomberg, calendar-quarter-end returns as of Dec. 31, 2025

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